The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names
None
Entity Type

0001425450 OrthoPediatrics LLC X Corporation

Name of Issuer Limited Partnership

ORTHOPEDIATRICS CORP

Limited Liability Company

General Partnership

Jurisdiction of<br/>Incorporation/OrganizationGeneral PartnershipDELAWAREBusiness TrustOther (Specify)

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2007 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

**ORTHOPEDIATRICS CORP** 

Street Address 1 Street Address 2

210 NORTH BUFFALO STREET

City State/Province/Country ZIP/PostalCode Phone Number of Issuer

WARSAW INDIANA 46580 574-268-6379

3. Related Persons

Last Name First Name Middle Name

Deeter Nick A

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Odle Greg

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name **Bailey** David **Street Address 1 Street Address 2** 210 North Buffalo Street ZIP/PostalCode City **State/Province/Country** Warsaw **INDIANA** 46580 **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Barnett Gary **Street Address 1 Street Address 2** 210 North Buffalo Street City State/Province/Country ZIP/PostalCode Warsaw **INDIANA** 46580 **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Moralez Oscar **Street Address 2 Street Address 1** 210 North Buffalo Street State/Province/Country ZIP/PostalCode City **INDIANA** Warsaw 46580 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Mensah Isaac **Street Address 1 Street Address 2** 210 North Buffalo Street ZIP/PostalCode City State/Province/Country **INDIANA** 46580 Warsaw **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Schlotterback **Terry Street Address 1 Street Address 2** 210 North Buffalo Street ZIP/PostalCode City State/Province/Country **INDIANA** 46580 Warsaw **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Gerritzen Daniel J **Street Address 1** Street Address 2 210 North Buffalo Street ZIP/PostalCode State/Province/Country City **INDIANA** 46580 Warsaw

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

von Seggern Bob

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Scrafton Mark

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Minaudo Jeff

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Daniels David

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Stabiler Warren

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Narsaw INDIANA 46580

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Jacques Joseph

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Zayat Larry

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Clark Paul

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Childs Ryan

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Berry III Bernie B

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Throdahl Mark C

Street Address 1 Street Address 2

210 North Buffalo Street

City State/Province/Country ZIP/PostalCode

Warsaw INDIANA 46580

**Relationship:** Executive Officer X Director Promoter

## 4. Industry Group

Agriculture

Banking & Financial Services

Commercial Banking

Insurance Investing

**Investment Banking** Pooled Investment Fund Is the issuer registered as an investment company under

the Investment Company Act of 1940?

No Yes

Other Banking & Financial Services

**Business Services** 

Energy

Coal Mining

**Electric Utilities** 

**Energy Conservation** 

**Environmental Services** 

Oil & Gas

Other Energy

Health Care

Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

X Other Health Care

Manufacturing

Real Estate

Commercial

Construction

**REITS & Finance** 

Residential

Other Real Estate

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

**Lodging & Conventions** 

Tourism & Travel Services

Other Travel

Other

## 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

## 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 505 Rule 504 (b)(1)(i) X Rule 506 Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)

Securities Act Section 4(5)

Investment Company Act Section 3(c)

Section 3(c)(9)Section 3(c)(1) Section 3(c)(2)Section 3(c)(10)Section 3(c)(3)Section 3(c)(11)Section 3(c)(4) Section 3(c)(12) Section 3(c)(5)Section 3(c)(13) Section 3(c)(6) Section 3(c)(14)

Section 3(c)(7)

7. Type of Filing								
X New Notice Date of First Sale 2010-06-09 First Sale Amendment	Yet to O	ccur						
8. Duration of Offering								
Does the Issuer intend this offering to last more than one year? Yes X No								
9. Type(s) of Securities Offered (select all that apply)								
X Equity Debt Option, Warrant or Other Right to Acquire Another Secur	ırity							
Security to be Acquired Upon Exercise of Option, Warran Other Right to Acquire Security	int or	Other (describe)						
10. Business Combination Transaction								
Is this offering being made in connection with a business coa merger, acquisition or exchange offer?	ombinati	on transaction, such as	Yes X No					
Clarification of Response (if Necessary):								
11. Minimum Investment								
Minimum investment accepted from any outside investor \$5	50,000 U	JSD						
12. Sales Compensation								
Recipient	Recipie	ent CRD Number None	е					
Navidar Group, LLC		148011						
(Associated) Broker or Dealer X None		(Associated) Broker or Dealer CRD Number  X None						
	None							
Street Address 1	0.1 51	Street Addre	ss 2					
	8th Floo			7ID/D1 C1-				
•	NEW Y	ovince/Country		ZIP/Postal Code 10017				
State(s) of Solicitation (select all that apply) Check "All States" or check individual States		gn/non-US		10017				
13. Offering and Sales Amounts								
Total Offering Amount \$4,000,000 USD or Indefinit	te							
Total Amount Sold \$51,875 USD								
Total Remaining to be Sold \$3,948,125 USD or Indefinit	te							
Clarification of Response (if Necessary):								
14. Investors								
Select if securities in the offering have been or may be so investors, and enter the number of such non-accredited ir Regardless of whether securities in the offering have bee accredited investors, enter the total number of investors v	nvestors en or may	who already have invest who sold to persons who	ted in the offering.  do not qualify as	1				
15. Sales Commissions & Finder's Fees Expenses			-					

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$280,000 USD X Estimate

Clarification of Response (if Necessary):

Assumes Navidar Participates in all \$4,000,000 of Investments

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ORTHOPEDIATRICS CORP	Daniel J. Gerritzen	Daniel J. Gerritzen	Vice President of Legal and General Counsel	2010-06-18

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.