

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None	Entity Type
0001425450	OrthoPediatrics LLC		<input checked="" type="checkbox"/> Corporation
Name of Issuer			<input type="checkbox"/> Limited Partnership
ORTHOPEDIATRICS CORP			<input type="checkbox"/> Limited Liability Company
Jurisdiction of Incorporation/Organization			<input type="checkbox"/> General Partnership
DELAWARE			<input type="checkbox"/> Business Trust
Year of Incorporation/Organization			<input type="checkbox"/> Other (Specify)
Over Five Years Ago			
<input checked="" type="checkbox"/> Within Last Five Years (Specify Year) 2007			
<input type="checkbox"/> Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer			
ORTHOPEDIATRICS CORP			
Street Address 1		Street Address 2	
210 NORTH BUFFALO STREET			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
WARSAW	IN	46580	574-268-6379

3. Related Persons

Last Name	First Name	Middle Name
Deeter	Nick	A
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Odle	Greg	
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name		First Name		Middle Name	
Bailey		David			
Street Address 1		Street Address 2			
210 North Buffalo Street					
City		State/Province/Country		ZIP/PostalCode	
Warsaw		IN		46580	
Relationship: X Executive Officer X Director Promoter					

Clarification of Response (if Necessary):

Last Name		First Name		Middle Name	
Barnett		Gary			
Street Address 1		Street Address 2			
210 North Buffalo Street					
City		State/Province/Country		ZIP/PostalCode	
Warsaw		IN		46580	
Relationship: X Executive Officer X Director Promoter					

Clarification of Response (if Necessary):

Last Name		First Name		Middle Name	
Downey		Greg			
Street Address 1		Street Address 2			
210 North Buffalo Street					
City		State/Province/Country		ZIP/PostalCode	
Warsaw		IN		46580	
Relationship: X Executive Officer X Director Promoter					

Clarification of Response (if Necessary):

Last Name		First Name		Middle Name	
Mensah		Isaac			
Street Address 1		Street Address 2			
210 North Buffalo Street					
City		State/Province/Country		ZIP/PostalCode	
Warsaw		IN		46580	
Relationship: X Executive Officer X Director Promoter					

Clarification of Response (if Necessary):

Last Name		First Name		Middle Name	
Schlotterback		Terry			
Street Address 1		Street Address 2			
210 North Buffalo Street					
City		State/Province/Country		ZIP/PostalCode	
Warsaw		IN		46580	
Relationship: X Executive Officer X Director Promoter					

Clarification of Response (if Necessary):

Last Name		First Name		Middle Name	
Gerritzen		Daniel		J	
Street Address 1		Street Address 2			
210 North Buffalo Street					
City		State/Province/Country		ZIP/PostalCode	
Warsaw		IN		46580	

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
von Seggern	Bob	
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: X Executive Officer	Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Scrafton	Mark	
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: X Executive Officer	Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Slagle	Thomas	
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: X Executive Officer	Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Minaudo	Jeff	
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: X Executive Officer	Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Daniels	David	
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: X Executive Officer	Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Keefer	James	

Street Address 1

210 North Buffalo Street

City

Warsaw

Relationship: X Executive Officer

Street Address 2

State/Province/Country

IN

Director

ZIP/PostalCode

46580

Promoter

Clarification of Response (if Necessary):

Last Name

Stabiler

Street Address 1

210 North Buffalo Street

City

Warsaw

Relationship: X Executive Officer

First Name

Warren

Street Address 2

State/Province/Country

IN

Director

ZIP/PostalCode

46580

Promoter

Clarification of Response (if Necessary):

Last Name

Jacques

Street Address 1

210 North Buffalo Street

City

Warsaw

Relationship: X Executive Officer

First Name

Joseph

Street Address 2

State/Province/Country

IN

Director

ZIP/PostalCode

46580

Promoter

Clarification of Response (if Necessary):

Last Name

Zayat

Street Address 1

210 North Buffalo Street

City

Warsaw

Relationship: X Executive Officer

First Name

Larry

Street Address 2

State/Province/Country

IN

Director

ZIP/PostalCode

46580

Promoter

Clarification of Response (if Necessary):

Last Name

Clark

Street Address 1

210 North Buffalo Street

City

Warsaw

Relationship: X Executive Officer

First Name

Paul

Street Address 2

State/Province/Country

IN

Director

ZIP/PostalCode

46580

Promoter

Clarification of Response (if Necessary):

Last Name

Childs

Street Address 1

210 North Buffalo Street

City

Warsaw

Relationship: X Executive Officer

First Name

Ryan

Street Address 2

State/Province/Country

IN

Director

ZIP/PostalCode

46580

Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Berry III	Bernie	B
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Throdahl	Mark	C
Street Address 1	Street Address 2	
210 North Buffalo Street		
City	State/Province/Country	ZIP/PostalCode
Warsaw	IN	46580
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking		
Pooled Investment Fund	X Other Health Care	Other Technology
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Manufacturing	Travel
	Real Estate	Airlines & Airports
Yes	Commercial	Lodging & Conventions
No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	
Energy	Other Real Estate	Other
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000

\$25,000,001 - \$100,000,000

Over \$100,000,000

X Decline to Disclose

Not Applicable

\$50,000,001 - \$100,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Rule 504 (b)(1)(i)

Rule 504 (b)(1)(ii)

Rule 504 (b)(1)(iii)

Rule 505

X Rule 506

Securities Act Section 4(5)

Investment Company Act Section 3(c)

Section 3(c)(1)

Section 3(c)(2)

Section 3(c)(3)

Section 3(c)(4)

Section 3(c)(5)

Section 3(c)(6)

Section 3(c)(7)

Section 3(c)(9)

Section 3(c)(10)

Section 3(c)(11)

Section 3(c)(12)

Section 3(c)(13)

Section 3(c)(14)

7. Type of Filing

X New Notice

Date of First Sale

X First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

Yes

X No

9. Type(s) of Securities Offered (select all that apply)

X Equity

X Debt

Option, Warrant or Other Right to Acquire Another Security

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Pooled Investment Fund Interests

Tenant-in-Common Securities

Mineral Property Securities

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

Yes

X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor

\$50,000 USD

12. Sales Compensation

Recipient

City Securities Corporation

(Associated) Broker or Dealer

City Securities Corporation

30 South Meridian Street

City

Street Address 1

Street Address 2

Suite 600

State/Province/Country

ZIP/Postal

Recipient CRD Number

(Associated) Broker or Dealer CRD Number

1459

1459

None

None

Indianapolis

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

FL

IL

IN

OH

IN

All States

Foreign/non-US

Code

46204

13. Offering and Sales Amounts

Total Offering Amount\$6,000,000 USD or Indefinite

Total Amount Sold\$0 USD

Total Remaining to be Sold \$6,000,000 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

0

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions\$245,000 USD X Estimate

Finders' Fees\$0 USD Estimate

Clarification of Response (if Necessary):

Minimum placement fee to City Securities Corporation is \$70,000 and maximum is \$420,000 (depending on the size of the offering)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

- In submitting this notice, each issuer named above is:
- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
 - Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or

pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ORTHOPEDIATRICS CORP	Daniel J. Gerritzen	Daniel J. Gerritzen	Vice President of Legal and General Counsel	2009-10-16

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.